

Final Terms dated 28 June 2007

DP World Limited

Issue of US\$1,750,000,000 6.85 per cent. Notes due 2037

under the US\$5,000,000,000
Global Medium Term Note Programme

PART A—CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth in the Prospectus dated 27 June 2007 which constitutes a base Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) (the “Prospectus Directive”). This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing and copies may be obtained from the registered office of the Issuer and each of the Paying Agents and on the website of the Regulatory News Service operated by the London Stock Exchange plc at www.londonstockexchange.com/en-gb/pricesnews/marketnews.

1	Issuer:	DP World Limited
2	(i) Series Number:	1
	(ii) Tranche Number:	1
3	Specified Currency or Currencies:	United States Dollars (“US\$”)
4	Aggregate Nominal Amount of Notes admitted to trading:	US\$1,750,000,000
	(i) Series:	US\$1,750,000,000
	(ii) Tranche:	US\$1,750,000,000
5	Issue Price:	99.911 per cent. of the Aggregate Nominal Amount
6	(i) Specified Denominations:	US\$100,000 plus integral multiples of US\$10,000 in excess thereof
	(ii) Calculation Amount:	US\$10,000
7	(i) Issue Date:	2 July 2007
	(ii) Interest Commencement Date:	2 July 2007
8	Maturity Date:	2 July 2037
9	Interest Basis:	6.85 per cent. per annum Fixed Rate (further particulars specified below)
10	Redemption/Payment Basis:	Redemption at par
11	Change of Interest or Redemption/Payment Basis:	Not Applicable
12	Put/Call Options:	Not Applicable, except for Condition 6(e)(ii)
13	Status of the Notes:	Senior
14	Method of distribution:	Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	Fixed Rate Note Provisions	Applicable
	(i) Rate of Interest:	6.85 per cent. per annum payable semi-annually in arrear
	(ii) Interest Payment Date(s):	2 January and 2 July in each year, commencing 2 January 2008 up to, and including, the Maturity Date
	(iii) Fixed Coupon Amount:	US\$342.50 per Calculation Amount
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	30/360
	(vi) Determination Dates:	Not Applicable
	(vii) Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
16	Floating Rate Note Provisions	Not Applicable
17	Zero Coupon Note Provisions	Not Applicable
18	Index Linked Interest Note/other variable-linked interest Note provisions	Not Applicable
19	Dual Currency Note Provisions	Not Applicable

PROVISIONS RELATING TO REDEMPTION

20	Call Option	Not Applicable
21	Put Option	Not Applicable, except for Condition 6(e)(ii)
22	Final Redemption Amount of each Note	Par
23	Early Redemption Amount	
	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons or on event of default or other early redemption and/or the method of calculating the same (if required or if different from that set out in the Conditions):	As per Conditions

GENERAL PROVISIONS APPLICABLE TO THE NOTES

24	Form of Notes:	Restricted Global Certificate in respect of the Restricted Notes Unrestricted Global Certificate in respect of the Unrestricted Notes The Restricted Global Certificate and Unrestricted Global Certificate are exchangeable for individual Certificates in the limited circumstances specified therein
25	Financial Centre(s) or other special provisions relating to payment dates:	Dubai International Financial Centre

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| 26 | Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: | Not Applicable |
| 27 | Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: | Not Applicable |
| 28 | Other final terms: | Not Applicable |

DISTRIBUTION

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| 29 | (i) If syndicated, names of Managers: | Barclays Capital Inc.
Citigroup Global Markets Limited
Deutsche Bank Securities Inc.
Lehman Brothers Inc. |
| | (ii) Stabilising Manager(s) (if any): | Barclays Capital Inc.
Citigroup Global Markets Limited
Deutsche Bank Securities Inc.
Lehman Brothers Inc. |
| 30 | If non-syndicated, name of Dealer: | Not Applicable |
| 31 | Additional selling restrictions: | Not Applicable |

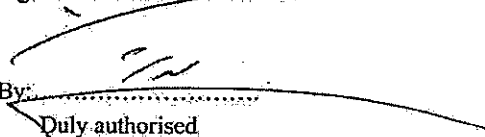
LISTING AND ADMISSION TO TRADING APPLICATION

These Final Terms comprise the final terms required to list and have admitted to trading the issue of Notes described herein pursuant to the US\$5,000,000,000 Global Medium Term Note Programme of DP World Limited.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: 
Duly authorised

By: 
Duly authorised

PART B—OTHER INFORMATION

1 LISTING

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| (i) Listing: | Dubai International Financial Exchange and London Stock Exchange plc |
| (ii) Admission to trading: | Application has been made for the Notes to be admitted to trading on the London Stock Exchange plc's EEA Regulated Market on 2 July 2007 with effect from 3 July 2007. |
| (iii) Estimate of total expenses related to admission to trading: | Approximately £4,200 |

2 RATINGS

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| Ratings: | The Notes to be issued have been rated:
S & P: A+
Moody's: A1 |
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3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer.

4 YIELD

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| Indication of yield: | 6.857 per cent. |
| | The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield. |

5 OPERATIONAL INFORMATION

Restricted Notes

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| (i) ISIN Code: | US23330JAA97 |
| (ii) CUSIP Number: | 23330JAA9 |

Unrestricted Notes

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| (i) ISIN Code: | XS0308427581 |
| (ii) Common Code: | 030842758 |

Any clearing system(s) other than Euroclear Bank S.A./N.V., Clearstream Banking, société anonyme and/or DTC and the relevant identification number(s):	Not Applicable
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Delivery:	Delivery free of payment in respect of the Restricted Notes and delivery against payment in respect of the Unrestricted Notes
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Names and addresses of additional Paying and Transfer Agent(s) (if any):	Not Applicable
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Applicable TEFRA exemption:	Not Applicable
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