



Final Term Sheet Emirates NBD PJSC

28 September 2017

AUD 200m 4.85% due October 2027

Issuer:	Emirates NBD PJSC ("EBIUH")
Issuer Rating:	A3 (stable) / A+ (stable), (Moody's / Fitch)
Expected Issue Rating:	A3 / A+ (Moody's / Fitch)
Issue Type:	AUD Fixed Rate Senior Notes
Status of Notes:	Direct, unsecured and unsubordinated obligations of the Issuer
Documentation:	Issuer's A\$1.5bn Debt Issuance Program, dated 8 th April 2014
Lead Manager:	Australia and New Zealand Banking Group Limited
Currency:	Australian Dollars
Issue Amount:	AUD 200,000,000
Maturity Date:	12 October 2027
Pricing Date:	28 September 2017
Settlement Date:	12 October 2017
Coupon:	4.85% semi-annually
Coupon Payment Dates:	Payable each 12 October and 12 April up to and including the Maturity Date
Govt Reference Bond:	ACGB 2.75% Nov 2027
Re-offer Spread:	s/q coupon matched ASW+200bps ACGB 2.75% Nov 2027 +205.25bps
Re-offer Yield:	4.9025% semi-annual
Re-offer Price	99.589%
Re-Offer Price (gross)	99.589%
Day Count Basis:	RBA Bond Basis
Business Day Convention:	Following Business Day, unadjusted
Business Days:	Sydney, London, New York and Dubai
Redemption Basis:	Redemption at par
Minimum Subscription and Denominations:	Minimum Denomination of AUD 10,000. The minimum consideration payable when issued in Australia will be AUD 500,000. Denominations over the Minimum Denomination are AUD 10,000
Registrar:	Austraclear Services Ltd
Clearing:	Austraclear / Euroclear / Clearstream
Governing Law:	New South Wales





ISIN / Common Code:

TBA

Listing:

N/A

Taxation:

Not subject to Australian Interest Withholding Tax

Other Selling Restrictions:

As set forth in the Issuer's DIP, dated 8 April 2014





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